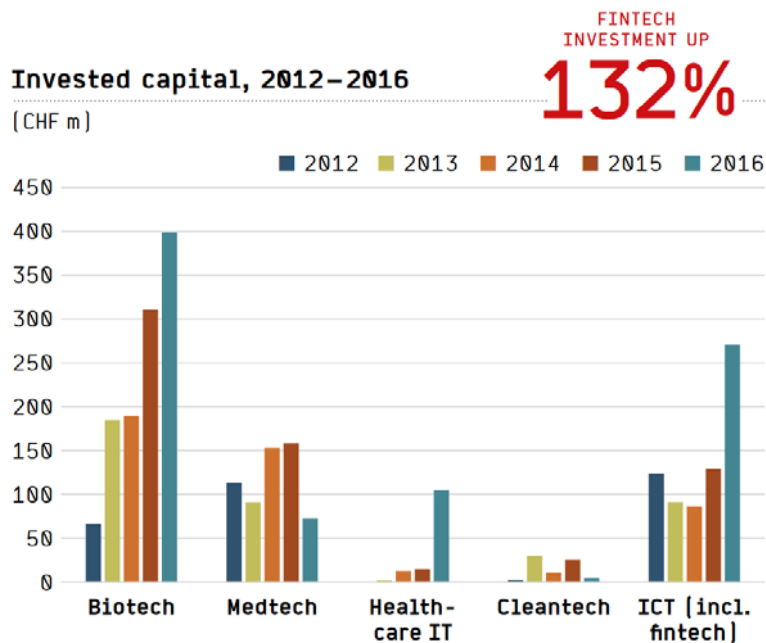


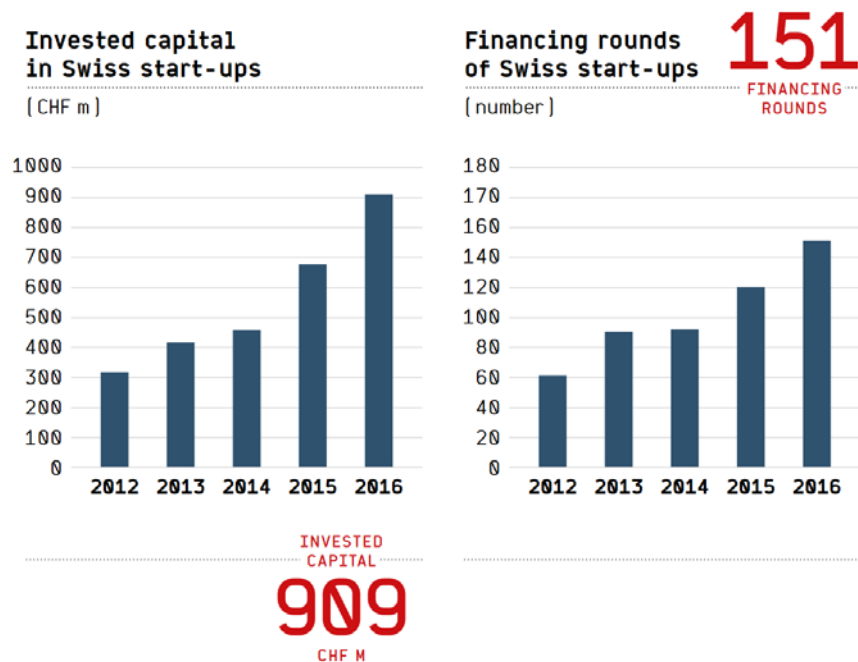


# State of the Industry – Swiss VC Sectors



Source: Swiss Venture Capital Report 2017

# State of the Industry – Swiss Venture Capital

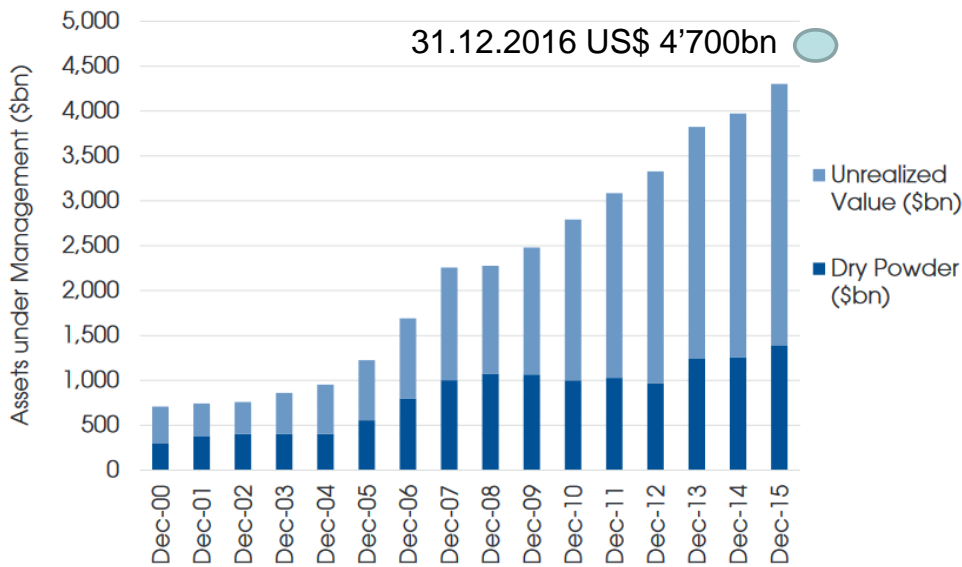


Source: Swiss Venture Capital Report 2017



# State of the Industry – Assets under Management

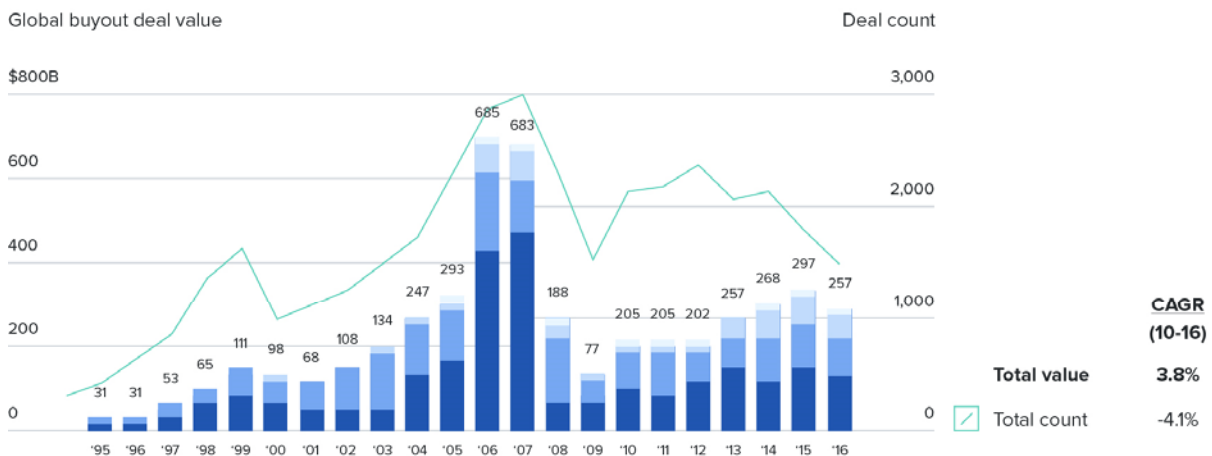
Fig. 4.1: Private Capital Assets under Management, December 2000 - December 2015\*



\*Direct lending is excluded prior to 2006.  
Source: 2017 Preqin Private Capital Compensation and Employment Review

# Buyout Deal Volume and Value - Stable

Buyout Deal Volume and Value over Time

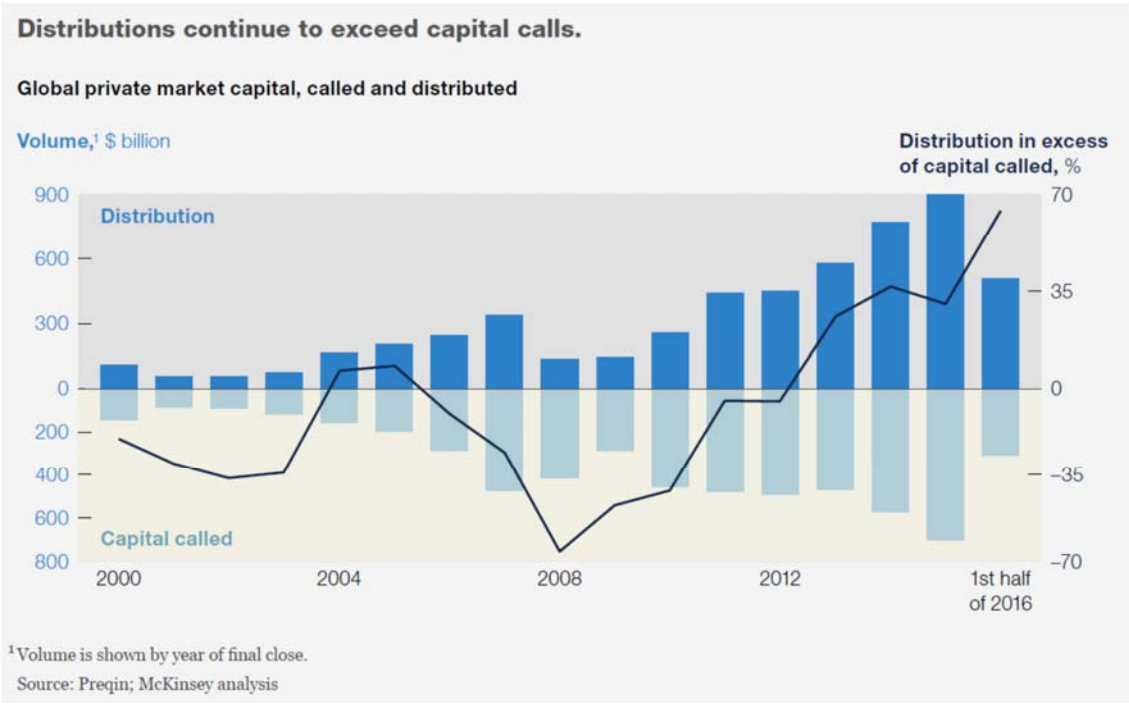


Notes: Excludes add-ons, loan-to-own transactions, and acquisitions of bankrupt assets; based on announcement date; includes announced deals that are completed or pending, with data subject to change; geography based on the location of target's location; discrepancies in bar heights displaying the same values are due to rounding.

Source: Dealogic

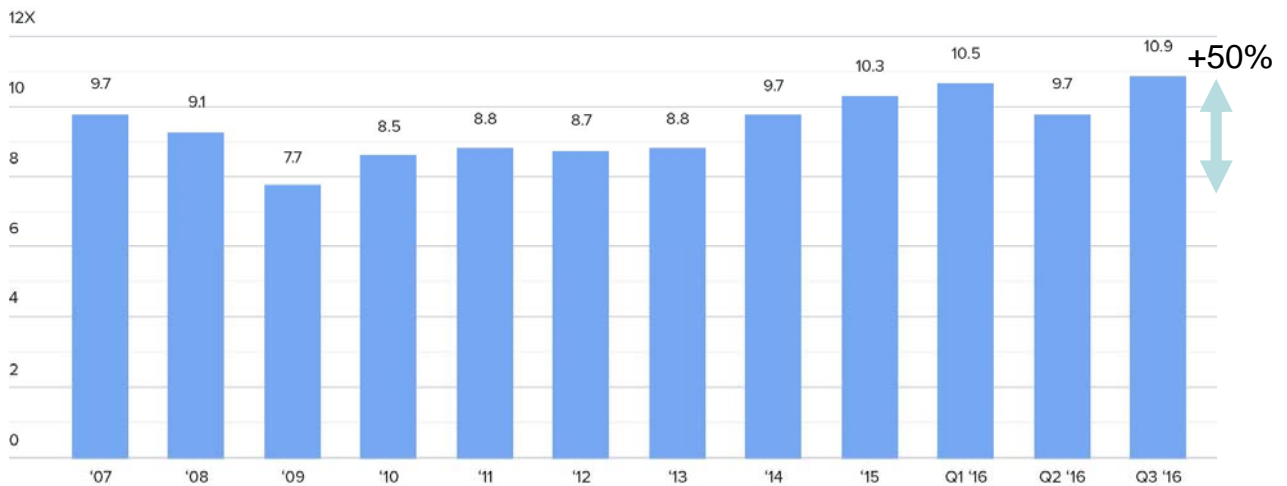


# Private Equity generates record Cash



# Deal Valuations at all time high – Be careful

Average EBITDA Purchase Price Multiple for US LBO Transactions



Source: S&P Capital IQ LCD



## Our Sponsors

Organized by



Key Sponsors



Media Partner



Data Partner



Swiss Private Equity & Corporate Finance Association  
Schweizerische Vereinigung für Unternehmensfinanzierung  
Association Suisse des Investisseurs en Capital et de Financement



**Thank you  
&  
a successful  
Conference  
2017**