

16th SECA Conference Private Equity & Corporate Finance

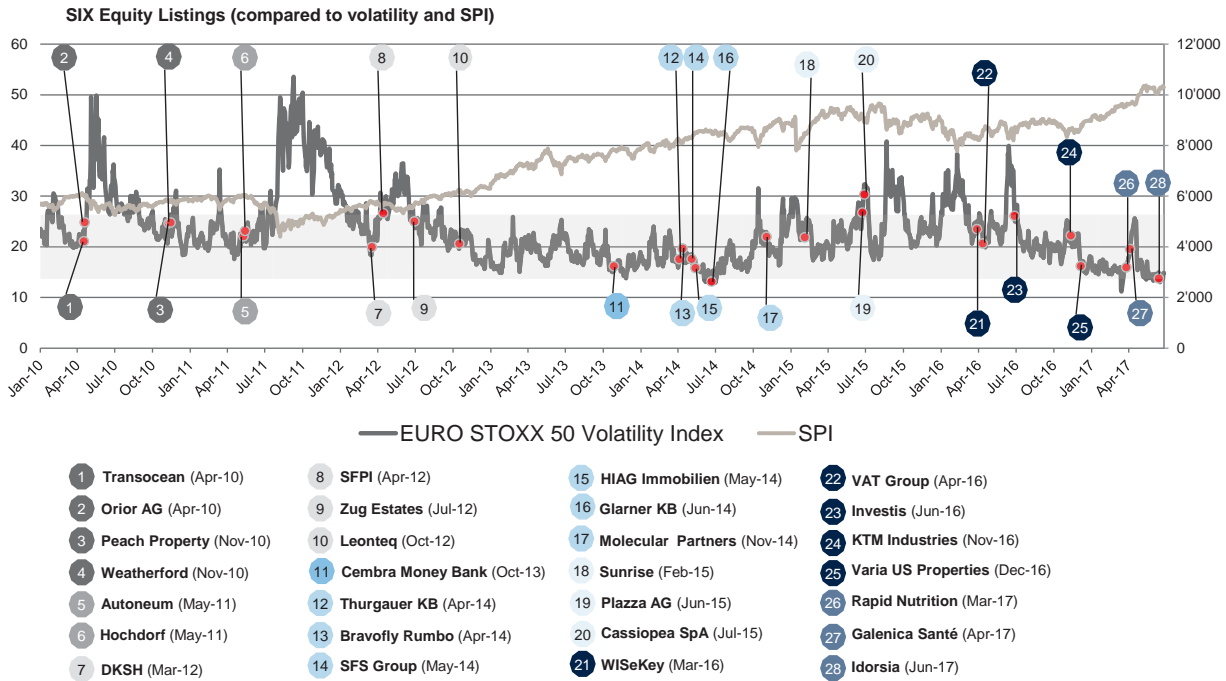
Patrick Förg, Head Origination | Issuer Relations
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Welcome to SIX's Brand-new Convention Point
New Location - Same Services – Same Quality



Sustainable Low Volatility Paves the Way to IPOs

5 Newcomers Since Last SECA Conference



Source: S&P Capital IQ & SIX Swiss Exchange, Jun-17

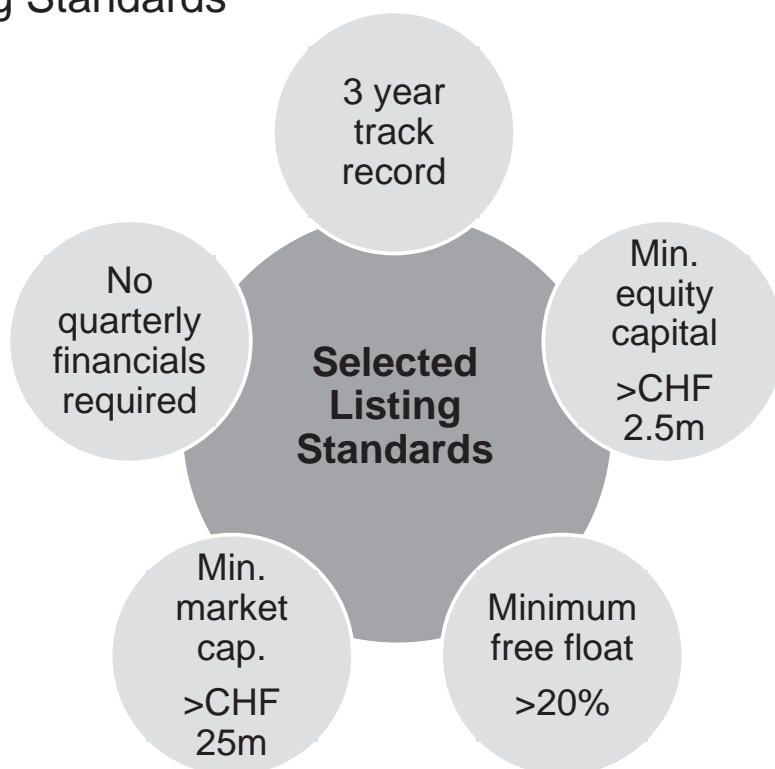


IPO Year 2017

- 1 Strongest first semester worldwide since 2007
- 2 Largest European IPO (y-t-d) with Galenica in Switzerland
- 3 Less geopolitical uncertainty – Brexit?
- 4 Investors are sitting on big cash positions
- 5 High valuations – low volatility – solid results – brightening global economic situation



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