SECA Ticino

Private Markets in the Platform Era: AI, Data & Investor Ecosystems

Wednesday, 2 Dec 2026,
Grand Café Al Porto, Lugano
doors opening at 18.00



Swiss Private Equity & Corporate Finance Association
Schweizerische Vereinigung für Unternehmensfinanzierung
Association Suisse des Investisseurs en Capital et de Financement

Wednesday, 2 December 2026, doors opening at 18:00
Grand Café Al Porto, Via Pessina 3, 6900 Lugano

SECA Ticino talks about
Private Markets in the Platform Era: AI, Data & Investor Ecosystems

Artificial intelligence, data, and digital platforms are transforming financial services and reshaping the way investment opportunities are sourced, evaluated, and managed.

This event will explore how financial institutions are using AI and data to improve efficiency, decision-making, and customer engagement. Drawing on practical experience from Nordic financial services projects, the discussion will examine how these lessons can be applied across private markets, from deal sourcing and due diligence to fundraising, investor relations, and portfolio management.

Bringing together technology and investment perspectives, the session will provide practical insights into the opportunities and future evolution of AI-enabled private market ecosystem

Agenda

18:00 Registration & Welcome

18:30 **Case Study: AI, Data & Digital Platforms in Financial Services**
Practical insights from Nordic financial institutions on how AI and data are improving operational efficiency, decision-making, and customer experience.
Olha Afanasyeva, PhD, International Growth Lead, Itera

18:50 **Panel Discussion: Technology and the Future of Private Markets**
– AI-driven investment processes, from deal sourcing and screening to decision support
– Digital due diligence and data management
– Technology-enabled fundraising and investor engagement
– The future of private market infrastructure and investor ecosystems
Alexander di Chiara, CTO, Leva Capital Partners
Pietro Lanza, CEO, Havant

19:25 **Q&A**

19:30 **Networking Apéro**

Fees: Free of charge
Language: Italian & English
Registration: www.seca.ch/events

About SECA: The Swiss Private Equity & Corporate Finance Association (SECA) is the representative body for Switzerland's private equity, venture capital and corporate finance industries. SECA has the objective to promote private equity and corporate finance activities in Switzerland. Private Equity refers to equity investments in privately held, non-quoted companies. Corporate Finance Services are advisory services related to mergers, acquisitions, buyouts and the financing of companies.