

SECA

Swiss Private Equity & Corporate Finance Association
Schweizerische Vereinigung für Unternehmensfinanzierung
Association Suisse des Investisseurs en Capital et de Financement

SECA Evening Event Swiss VCs on Stage

27 October 2021

**VENTURE
CAPITAL**



Welcome Back (on Stage) ...



20 months after 20.2.2020

Tonights Host

SECA



Cédric Köhler
Creathor Ventures



Thomas Heimann
HBM Partners / SECA

SECA – the Home of Swiss Venture Capitalists

- Representation and Lobbying
- Networking
- Research and Data Analysis
- Professional Standards and Legal Documentation
- Education and Training

“The representative body for Switzerland’s private equity, venture capital and corporate finance industries for more than 30 years to promote and the foster whole ecosystem”

Apply for membership: www.seca.ch

SECA VC Chapter

SECA



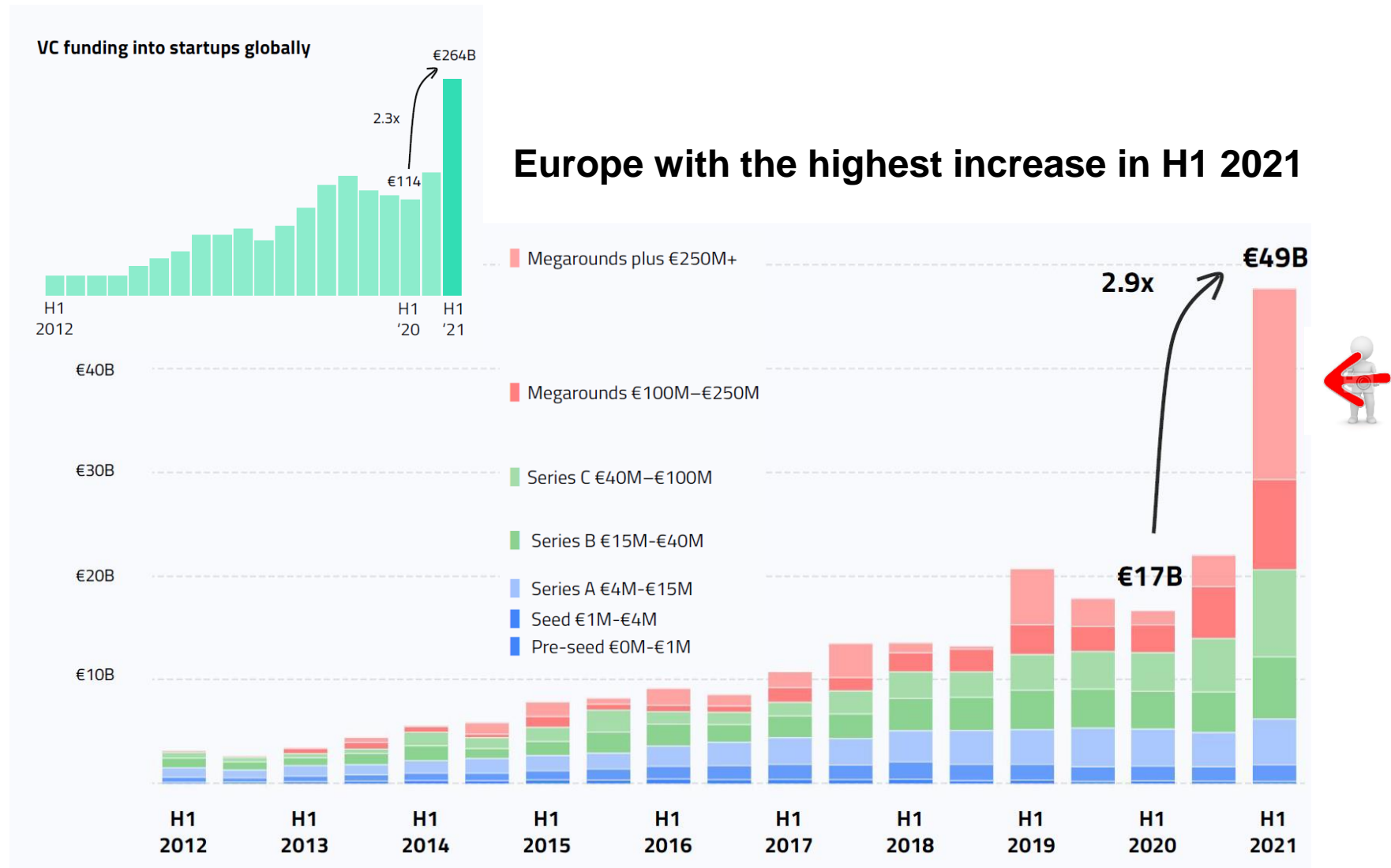
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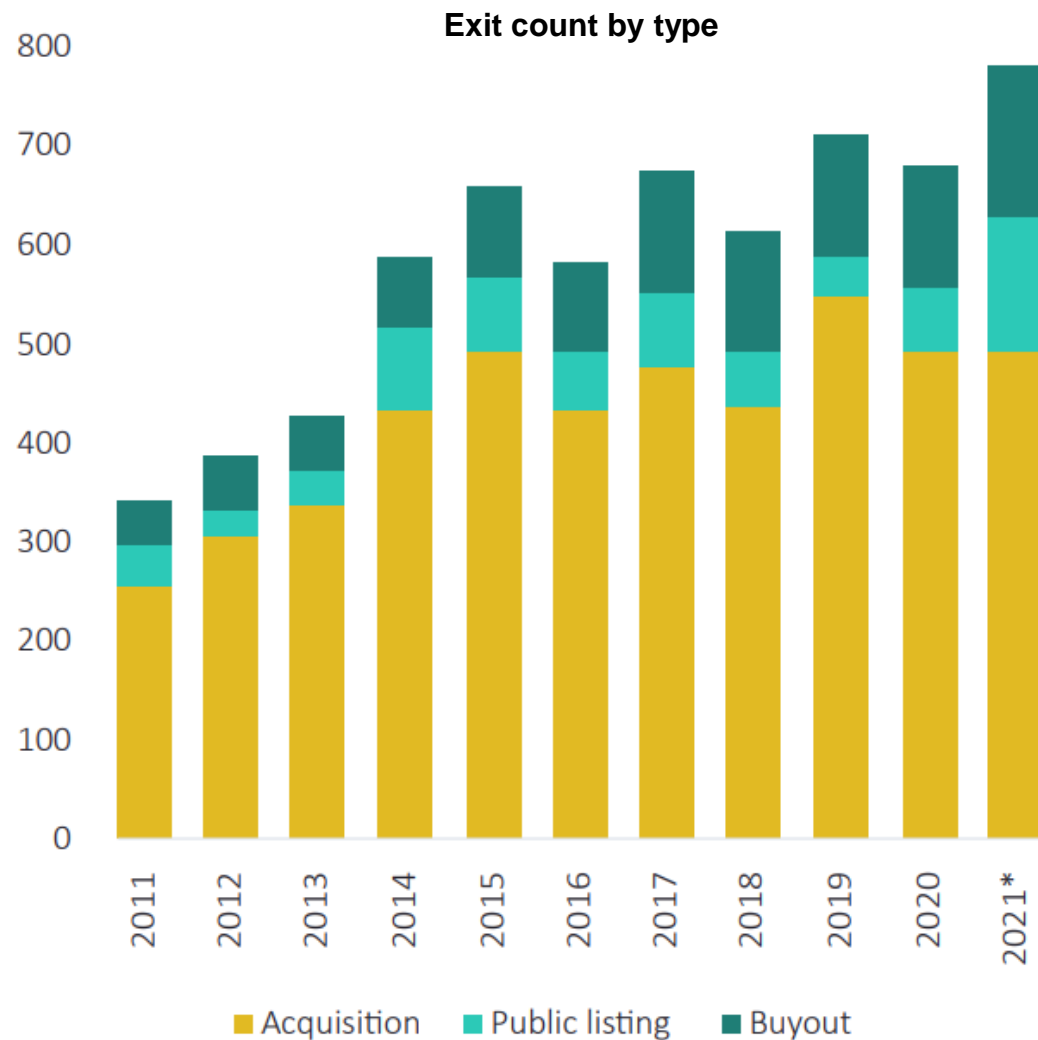
BioMed  Partners



Global VC Investments from One Record to Another



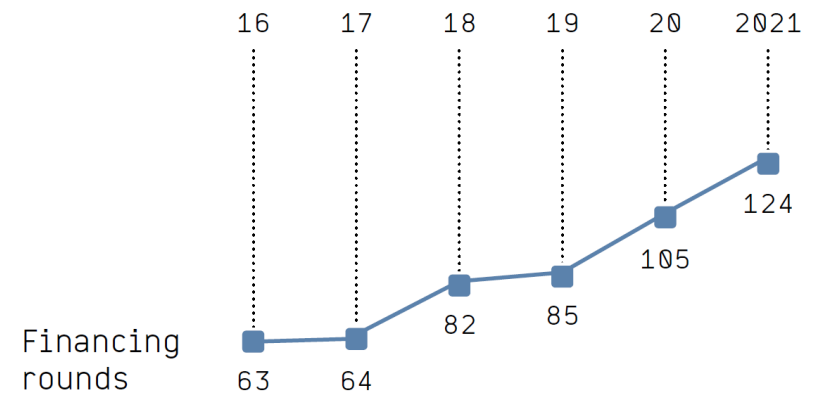
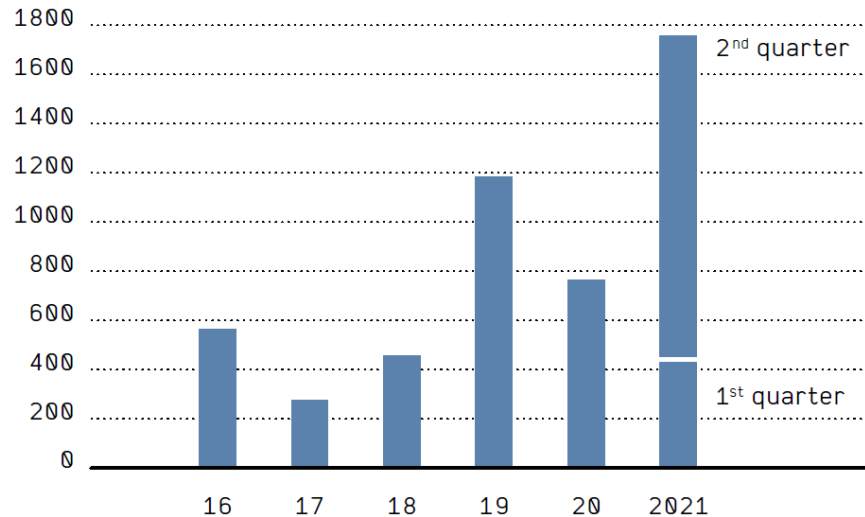
Vibrant Exit Market in Europe



On Track for Another Record Year

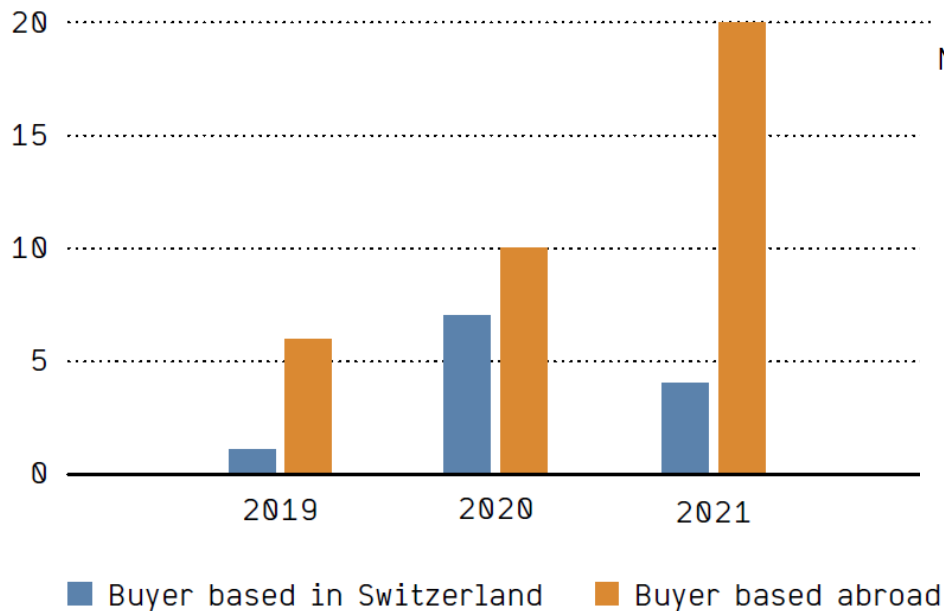
Investments in Swiss start-ups
in the first half of the year

Invested capital CHF m

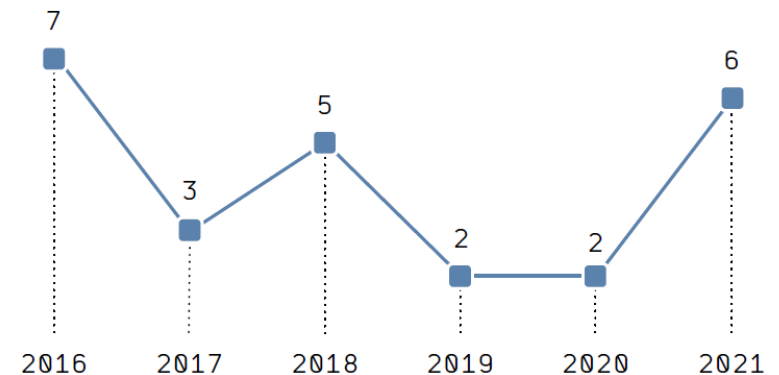


Strong Demand for Swiss Startups from Abroad

Number of exits in first half year



Number of IPOs per year

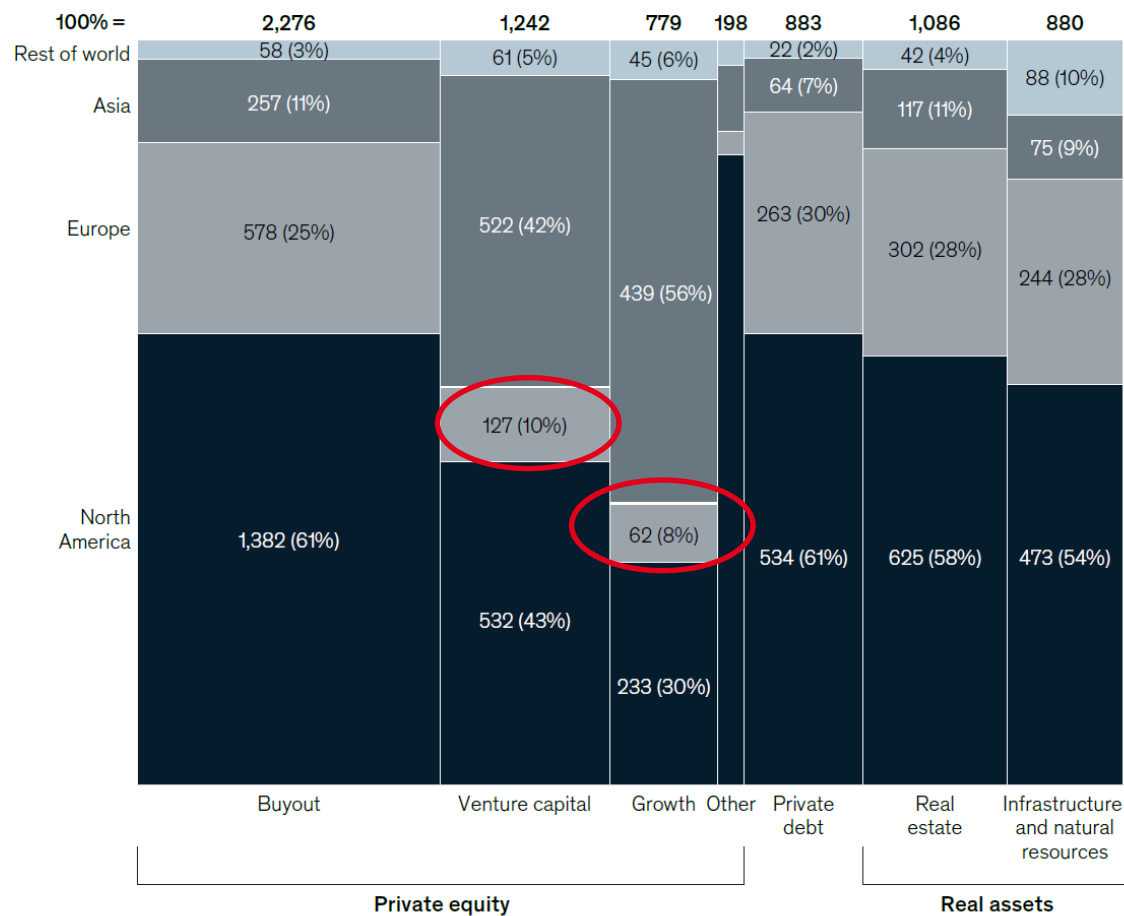




VC / Growth Financing is Still a Bottleneck in Europe

«Market share» of different private markets asset classes

Private market assets under management, H1 2020, \$ billion



Note: Figures might not sum to 100%, because of rounding.
Source: Preqin

Make sure that you will be listed...

SECA

The New Fundraising Radar will be published in the VC Report 2022
(27 January 2022)



Edition No 9

Swiss Venture Capital Report



In cooperation with
SECA – Swiss Private Equity & Corporate Finance Association

Advisor / manager	Fund name	Geographic focus	Sector focus	Development stage focus	Target size (m)
ALPANA VENTURES SA	Alpana III – Growth	Switzerland 75%, US/EU 25%	Digital / multi-sectors	Growth	CHF 70
Avaloq Ventures AG	Avaloq Ventures I S.C.Sp	Europe, Asia, opportunistic US	Wealth-, Reg., Legaltech, Banking Infrastructure and DLT	Growth stage	CHF 50–80
Blue Horizon Management AG	Blue Horizon Ventures I SCs	Global	Sustainability in the Food System	Seed / Pre-series A / Series A / Series B / Growth	USD 220
blufolio	blufolio blockchain venture capital fund	Global	blockchain / DLT / digital assets & technologies	Early	CHF 100+
btov Partners AG	btov Digital Technologies II S.C.S., SICAR	Europe	AI, SaaS, Digital Health, Logistics, D2C, Marketplaces	Seed and Series A	EUR 100–150
CV VC AG / MRB Vermögensverwaltungs AG	Solaya Capital Limited: Actively Managed Certificate ("AMC") on CV VC Blockchain Technology For Tomorrow	Global	Blockchain	Incubation, Seed, Pre-A, A	CHF 20
DAA Capital Partners SA	Tech 1291 Ventures I	Europe and Switzerland	Deep Technology	Scale ups	CHF 50–100
DART Labs	DART	EU	Health, Environment, Learning and Communication	Preseed and Seed	USD 10
Emerald Technology Ventures AG	Industrial Innovation Fund	Global	Energy, water, industrial IT, advanced materials, mobility, robotics and agriculture	Early Stage & Expansion Stage	EUR 200
Emerald Technology Ventures AG	Global Energy Transition Alliance	Global	Energy	Early Stage & Expansion Stage	EUR 200–300
Emerald Technology Ventures AG	Sustainable Packaging Innovation Fund	Global	Packaging including enabling technologies	Early Stage & Expansion Stage	EUR 200
Endeavour Vision	Endeavour Medtech Growth II LP	Europe and USA	Healthcare technologies	Growth	CHF 400
EquityPitcher Ventures	EquityPitcher Venture Fund	DACH region	ICT	Series A	CHF 50
Li Digital/LiD (Lux) GP	LiD Blockchain Venture SLP	Global	Blockchain	Series B+	USD 25 (max. 35)
Momenta Ventures AG	Digital Industry Fund II	EU and NA	Digitization of Energy, Manf., Smart Spaces and Supply Chain	Seed to Series A	CHF 25
Momenta Ventures AG	Digital Industry Fund III	EU and NA	Digitization of Energy, Manf., Smart Spaces and Supply Chain	Series A to Series B	CHF 50
MTIP	MTIP Fund I	Europe	Healthtech	Later Stage	CHF 55
MTIP	MTIP Fund II	Europe	Healthtech	Later Stage / Growth	CHF 200
Planven Entrepreneur Ventures	Planven Entrepreneur Ventures Fund II	Israel, US, Europe	Cybersecurity, Artificial Intelligence, Big Data, HealthTech	Late A, B, C	USD 120
Polytech Ventures + ACE & Company	Polytech ACE Venture Secondary	Switzerland	Sector agnostic	Growth / Direct Secondaries	CHF 50
Privilege Ventures	Privilege Capital Fund III	Switzerland	Industrial Tech, MedTech, ICT	Seed	CHF 20
PropTech Ventures	PropTech Fund I	Europe	PropTech and ConstructionTech	Early Stage	EUR 40–50
Seed X Liechtenstein AG	FinLie 1	Europe	Fintech, Insurtech, Proptech, Regtech	(Pre-)Seed to Series A (initial)	capped at EUR 50
Spicehaus Partners AG	Spicehaus Swiss Venture Fund	Switzerland	Digital Transformation, ICT	Seed, Early Stage	CHF 50
Swiss Entrepreneurs AG	Swiss Entrepreneurs Fund	Switzerland	Sector agnostic / no biotech	Growth	CHF 500
Swiss Prime Site	Swiss Prime Site Ventures Fund I	DACH & West-Europa	PropTech, ConstructionTech, Real Estate Services	Seed / Series A	CHF 30–50
Swiss Startup Capital AG	SSUG Flagship Fund I	EU & US	ICT, High Tech and Digital Health	Early (Seed, Series A)	CHF 50
Swisscom Ventures	Digital Transformation Fund II	Switzerland, US, Israel, EU	ITC and DeepTech	Early- to Growth Stage	CHF 300 (incl. CHF 75 from Swisscom)
VI Partners AG	VI Partners Swiss Innovation Fund	Switzerland (60%), Europe incl. Switzerland (80%)	Healthcare, Technology	Early, Seed	CHF 120–150

* Funds offered by advisor / manager domiciled in Switzerland – not exhaustive; list does not include pure Corporate Venture Capital Funds

EU VC returns

Table 3 - Horizon returns of Venture Capital funds

Region	Status	Currency	Funds	Capitalisation (mn)	1-Year	3-Year	5-Year	10-Year	15-Year	20-Year	25-Year	30-Year
Europe	All	EUR	173	29,995	46.17%	34.78%	21.90%	19.70%	12.83%	8.50%	10.88%	10.58%
North America	All	EUR	2,027	401,216	37.71%	27.52%	15.51%	18.50%	13.04%	5.99%	45.49%	30.63%
Rest of World	All	EUR	331	56,470	34.62%	24.75%	17.49%	21.80%	17.63%	12.40%	13.43%	13.22%

Source: Invest Europe, The Performance of European Private Equity, July 2021, based on Cambridge Associates

Selection of the «Swiss National Team» of VCs



Mark Browne
Blufolio



David Long
CV VC



Philipp Cottier
L1 Digital



Arijana Walcott
Dartlabs



Eric Gisiger
SEIF invest



Sebastian Becker
Redalpine Venture Partners



Michael Wacker
BioMedPartners



Christian Schütz
btov Partners



Thilo Schroeder
Nextech Invest

Panel Speakers



Philipp Cottier
L1 Digital



Patrick Förg
SIX Swiss Exchange



Thilo Schroeder
Nextech Invest



Christian Schütz
btov Partners

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Your benefits

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- learn more about SECA
- get informed about upcoming events
- ask questions and get answers



Interested in a Membership?

**Swiss Private Equity &
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