



Defense Investing in Private Equity

Navigating Responsibility
and Opportunity

SECA Event

Monday, 31 August 2026

Intenso, Zurich

SECA

Swiss Private Equity & Corporate Finance Association
Schweizerische Vereinigung für Unternehmensfinanzierung
Association Suisse des Investisseurs en Capital et de Financement

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As geopolitical tensions rise and **governments increase defense spending**, investors are reassessing the role of defense within their portfolios. Accelerating innovation in areas such as cybersecurity, AI, aerospace, space, and dual-use technologies **is creating a rapidly expanding opportunity set for private capital**. Yet the debate extends beyond financial returns: how can investments in defense and security be reconciled with the principles of responsible investing?

Join industry leaders, investors, and ESG experts as we discuss **how to navigate the intersection of responsibility, resilience, and investment** opportunity in one of the most important and debated sectors of today's private markets.

Agenda:

- 17:50 Antonia Sieber, Principal, LGT Capital Partners
Welcome & Opening
- 18:00 Hanna Edström, Principal, LGT Capital Partners, Co-Head ESG & Impact
Introduction "Responsible Investing in Defense"
- 18:15 **Panel Discussion**
- Cécile Nguyen-Cluzel, Partner, Latour Capital (Defence Fund)
 - Peter Huber, Entrepreneur and Board Member
 - Edwin Eichler, Chairman & CEO, EICHLER Consulting AG
 - Michael Addicks, ESG & Impact Professional, LGT Capital Partners
- 19:00 **Networking Apéro**

Fee: SECA Members & Guests: for free / Non-members: CHF 60

Registration: www.seca.ch/events

Language: English

In co-operation with

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About the Speakers & Panellists



Hanna Edström is a Principal and co-responsible for ESG and Impact at LGT Capital Partners. In this capacity, she drives the ESG and impact efforts including investments, communication and education. She is a member of the ESG committee. She joined the firm in 2008, initially working as a portfolio manager with a focus on multi-asset portfolios. In 2017, she relocated to Shanghai to contribute to a range of start-up initiatives, before rejoining the firm in 2019



Cécile Nguyen-Cluzel joined Latour Capital in 2025 after nearly 30 years of experience in private equity, during which she supported companies in all sectors, particularly in demanding and highly technical environments such as healthcare, defense, and software. She began her investment career in 1995 at Initiative & Finance, before helping to create MBO+ in 2002, an independent management company specializing in the small cap segment



Peter Huber has more than 30 years of experience in the aerospace and defense industry, including senior leadership roles at Meggitt, a global supplier of systems and components for civil and military aviation. He also served for 40 years as an officer in the Swiss Army and is now active as an investor, board member, and advisor in the fields of technology, security, and defense.



Edwin Eichler has more than 40 years of leadership experience in global industry, including executive board roles at Thyssenkrupp and Bertelsmann and chairmanships of several leading industrial companies. He brings deep expertise in industrial strategy, manufacturing, supply chains, and technological transformation and has worked very closely with the defense industry in his roles. He is a former military officer, personal investor in the defense industry.



Michael Addicks is part of LGT CP's firmwide ESG & impact team where he focuses on private markets and alternative investment strategies. He works across institutional and private wealth client relationships, supporting investment solutions with a special focus on integration of ESG and impact