

Defence: Europe's new Investment Opportunity

SECA Romandie Event
Thursday, 19 Nov. 2026
Société de Lecture, Geneva



SECA

Swiss Private Equity & Corporate Finance Association
Schweizerische Vereinigung für Unternehmensfinanzierung
Association Suisse des Investisseurs en Capital et de Financement

Thursday, 19 November 2026, 17:45 – 20:30
Société de Lecture, Grand-Rue 11, 1204 Geneva

SECA Romandie Event Defence: Europe's New Investment Opportunity

With rising geopolitical tensions and European defence budgets stepping up, investors are reassessing the role of defence in their portfolios.

Join our panel of private markets investors to discuss where the opportunities lie across venture, growth and buyout, how value is created in a long-underinvested sector, what pan-European integration means for the industry, and how defence investing can be reconciled with ESG considerations.

Agenda:

17:45 Registration & Welcome

18:00 **Panel discussion: Investing in Defence**

- Benoît Fosseppez, General Partner, AVP
- Armand de Montlivault, Executive Director, Tikehau Capital
- Cécile Nguyen-Cluzel, Partner, Latour Capital (Defence Fund)

19:00 **Networking Apéro**

Fee: SECA Members: for free / Non-members: CHF 25

Registration: www.seca.ch/events

Language: English

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About SECA Romandie: The Swiss Private Equity & Corporate Finance Association (SECA) the representative body for Switzerland's private equity, venture capital and corporate finance industries. SECA has the objective to promote private equity and corporate finance activities in Switzerland. SECA Romandie was established as a "chapter" of SECA to link entrepreneurs, investors and advisors in French-speaking Switzerland.